

Note: Some internet browsers do not support automatic email - if the Submit button does not work, once the form has been completed, download and email to JTBCivil@cms.hamilton-co.org

**IN THE HAMILTON COUNTY MUNICIPAL COURT
HAMILTON COUNTY, OHIO**

_____	:	CASE NO. _____
Plaintiff(s)	:	Judge Janaya Trotter Bratton
vs.	:	RULE 26(F) CONFERENCE REPORT
_____	:	AND DISCOVERY PLAN¹
Defendant(s)	:	

1. Pursuant to Ohio Civ. R. 26(F)(3), the parties held a discovery conference on _____. The lawyers and self-represented parties below represent that they engaged in a good faith attempt to meet and confer on the matters in this report, understanding that the court may enter or amend a Case Scheduling Order in reliance on this report.

_____, counsel for plaintiff(s) _____

_____, counsel for plaintiff(s) _____

_____, counsel for plaintiff(s) _____

_____, counsel for defendant(s) _____

_____, counsel for defendant(s) _____

_____, counsel for defendant(s) _____

2. INITIAL DISCLOSURES

a. Have the parties made initial disclosures?

Yes No The case is exempt under Civ. R. 26 (B)(3)(b)

b. If yes, initial disclosures were made on _____.

c. If no, the parties agree to make initial disclosures by _____.

¹ This form is required in all civil cases before Judge Trotter Bratton except for Small Claims, Eviction or Reference to Magistrate cases, which shall be governed by Civil Rule 53 and the Order of Reference of the Local Rules of Court.

3. VENUE AND JURISDICTION

a. Are there any contested issues related to venue or jurisdiction?

Yes No Not certain

b. If yes, the parties agree motions related to venue or jurisdiction will be filed by _____.

4. PARTIES AND PLEADINGS

a. The parties agree that any motion or stipulation to amend the pleadings or join new parties will be filed by _____.

5. PRETRIAL MOTIONS

a. If early, potentially dispositive motions are likely to be filed (i.e. statute of limitations issues), the motion(s) will be filed by _____.

b. Responses will be filed by _____.

c. Replies will be filed by _____.

d. The parties anticipate requesting oral argument? Yes No

6. DISCOVERY PROCEDURES

a. The parties agree all discovery will be completed by _____².

b. The parties anticipate production of Electronically Stored Information (ESI)?

Yes No

What is the protocol for the production of ESI?

c. Do the parties anticipate disagreements requiring court intervention over ESI claimed to not be reasonably accessible? Yes No

² All parties agree to schedule discovery in such a way as to require all responses to discovery to be served prior to the cut-off date, and to file any motions relating to discovery within the discovery period unless it is impossible to do so.

- d. Do the parties intend to seek a protective order or clawback agreement?
 Yes No

If yes, a proposed order will be produced to the court by _____.

7. **EXPERTS**

- a. Primary experts will be disclosed by _____. Reports and/or records of healthcare providers will be produced by _____.
- b. Rebuttal experts will be disclosed by _____.
- c. An Independent Medical Examiner is anticipated to be requested in this case.
 Yes No

8. **SETTLEMENT**

- a. The parties request that this matter be referred to the court's private complaint mediation service? Yes No
- b. Plaintiff(s) will make an initial settlement demand by _____.
- c. Defendant(s) will respond by _____.
9. Any other matters pertinent to scheduling or management of this litigation.

Submitted By:

Attorney for Plaintiff(s)

Attorney for Defendant(s)

Ohio Bar # _____
Attorney for _____

Ohio Bar # _____
Attorney for _____

Ohio Bar # _____
Attorney for _____

Ohio Bar # _____
Attorney for _____

Ohio Bar # _____

Ohio Bar # _____

Attorney for _____

Attorney for _____

Ohio Bar # _____
Attorney for _____

Ohio Bar # _____
Attorney for _____

Ohio Bar # _____
Attorney for _____

Ohio Bar # _____
Attorney for _____